## **GIFTS WE ACCEPT**

The Greater Cedar Rapids Community Foundation actively works with donors and their professional advisors in helping individuals and generations of families perpetuate their charitable giving beyond their lifetimes. Once their fund is established or gift is made, they can be assured that their funds will be expertly managed and administered efficiently and that their wishes will be honored in perpetuity.

The Community Foundation provides a simple, flexible and efficient way to make a charitable estate gift that in many instances is directed to endowed agency funds. This service is a way for agencies to avoid the costs and liabilities of offering their own planned giving program. The Community Foundation serves as a partner by administering the gifts, providing advice on marketing planned gifts, and by working with potential donors and their advisors to answer technical gift planning inquiries.

## **GIFTS WE ACCEPT**

- Cash and cash equivalents
- Stocks, bonds, mutual funds and other marketable securities
- Cryptocurrency
- Life insurance
- Retirement plan assets
- Business interests
  - o Closely-held C-Corporation stock
  - S-Corporation stock
  - o Partnerships and limited liability companies
- Real estate
- Real estate subject to a life estate

