

# FUND TYPE COMPARISON



	DONOR-ADVISED	DESIGNATED	FIELD OF INTEREST	PRAIRIE FUND	SCHOLARSHIP	SIGNATURE
<b>DEFINITION</b>	Fund where the donor can advise the Community Foundation on charitable distributions. The recommendations are only advisory; the Community Foundation has final authority over distributions made.	Fund where the donor specifies the beneficiaries and/or programs when the fund is established.	Fund where the donor chooses the charitable field of interest or area of concern that the fund will support. Although the donor chooses the field, the Community Foundation selects the most appropriate organization or program within the field based on the needs of the community.	An endowed fund that allows donors to establish a fund with an initial gift of \$2,500. With regular contributions over five years, the fund will become a named, endowed fund (donor-advised or designated) once it reaches \$10,000.	Fund established to award financial assistance to a student to further his or her education.	Donor-Advised Fund that serves as an alternative to a Private Foundation.
<b>MINIMUM TO ESTABLISH</b>	\$10,000	\$10,000	\$25,000	\$2,500 with regular contributions over time (up to five years)	\$25,000	\$1 Million
<b>FUND INVESTMENT</b>	Endowment Pool ESG Pool Moderate Pool Conservative Pool	Endowment Pool ESG Pool	Endowment Pool ESG Pool	Endowment Pool ESG Pool	Endowment Pool ESG Pool	Endowment Pool ESG Pool
<b>FEES FROM FUND</b>	Up to \$1M 1.50% Next \$1M .50% Next \$2M .50% Over \$5M .125%	Up to \$1M 1.50% Next \$1M .50% Next \$2M .50% Over \$5M .125%	2%	1% for the first \$10,000 1.5% once the fund transitions from a Prairie Fund to an endowed fund	2% to 3 % depending on level and complexity	Customized based on service level
<b>DISTRIBUTIONS FROM FUND</b>	Distributable amount is determined annually. The Board of the Community Foundation must approve distributions.	Annual distributions are made to the designated beneficiary agencies.	Community Foundation Grant Committee makes distributions based on applications received.	N/A	The donor may participate in the selection committee as a minority member only. Scholarships are paid to the higher education institution earmarked for a specified student.	Distributable amount is determined annually. The Board of the Community Foundation must approve distributions.
<b>SUCCESSOR ADVISORS</b>	Following the death of successor advisors, the donor's written intent will be followed.	None	None	Yes, if the fund is donor-advised.	None	Following the death of successor advisors, the donor's written intent will be followed.