

# INVESTMENT COMMITTEE

The responsibility for managing the investment portfolio is vested in the Community Foundation's Board of Directors through the Investment Committee. This committee works closely with professional staff and the investment advisors to set policy, establish performance benchmarks and continually monitor the performance of the Community Foundation's portfolio against these policies and benchmarks.

The investment committee meets regularly with the Community Foundation's investment consultant to discuss performance and investment strategies, and review managers.

## 2021 INVESTMENT COMMITTEE

### **Diana Ledford, Chair**

President & CEO  
Fore Fold Ventures

### **Christine Casey**

Wells Fargo Private Bank  
Vice President & Investment Manager

### **Julie Nosek**

Manager, Financial Analysis  
Aegon Asset Management

### **Denny Redmond**

CPA/ABV/CFF, CVA, Principal  
LattaHarris, LLP

### **Charlie Schimberg**

President  
Schimberg Co.

### **Mike Sheeley**

VP & Corporate Marketing Director  
United Fire Group

### **Kevin Welu**

Managing Partner  
TrueNorth Wealth Management