

FUND EVALUATION GROUP

OVERVIEW

Fund Evaluation Group, LLC (FEG) is an independently-owned, full-service investment advisory firm. FEG has provided investment solutions and services for 28 years. Client assets under advisement total approximately \$50 billion. FEG has 121 employees and is headquartered in Cincinnati with satellite offices in Detroit and Indianapolis.

FEG is the premier investment consultant firm for community foundations. They currently service 47 of the more than 750 community foundations in the country with assets ranging from less than \$100,000 to more than \$1.7 billion. Community Foundation clients represent FEG's second largest client segment with respect to the total number of clients. Community Foundation assets total in excess of \$4.8 billion.

FEG Consulting provides a complete range of institutional consulting services including investment policy development, portfolio design, asset allocation, manager search and monitoring, plan monitoring and education for board members and their staff.

FEG Research provides asset allocation, manager selection, due diligence, portfolio construction and alternative investment research.

The FEG representative servicing the Greater Cedar Rapids Community Foundation is Tim O'Donnell, CAIA, Senior Vice President. Tim has 21 years of experience as an investment professional and has been with FEG since 1999.



Fund Evaluation Group[®]
investment advisors



GREATER CEDAR RAPIDS
**COMMUNITY
FOUNDATION**